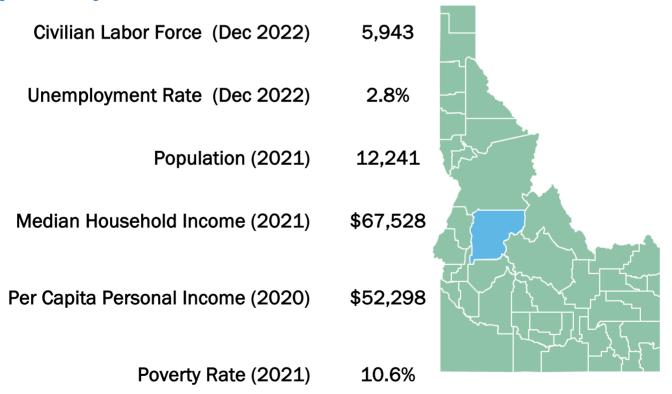


Last Updated: January 2023

Valley County Economic Overview







1. Valley County Demographic Characteristics, 2021 5-Year ACS

	Valley County	Valley County (%)	State of Idaho (%)	United States (%)
Total Population	11,476	100.0%	1,811,617	329,725,481
Race and Ethnicity				
White alone, not hispanic	11,388	99.2%	86.5%	68.2%
Black or African American alone, not hispanic	16	0.1%	0.7%	12.6%
Native American alone, not hispanic	40	0.3%	1.3%	0.8%
Asian alone, not hispanic	72	0.6%	1.4%	5.7%
Hispanic, or Latino (of any race)	551	4.8%	12.9%	18.4%
Gender				
Male	5,753	50.1%	50.4%	49.5%
Female	5,723	49.9%	49.6%	50.5%
Age				
Median age	50.2	-	36.8	38.4
Under 18 years	1,933	16.8%	25.3%	22.5%
Over 18 years	9,543	83.2%	74.7%	77.5%
21 years and over	8,994	78.4%	65.4%	68.3%
Over 65 years	3,133	27.3%	15.8%	16.0%
Educational Attainment (Population 25 years and Over)				
Less than 9th grade	161	1.4%	2.2%	3.3%
High school graduate (with equivalencies)	2,246	19.6%	18.7%	18.2%
Some college, no degree	2,505	21.8%	16.4%	13.4%
Associate's degree	740	6.4%	7.0%	6.1%
Bachelor's degree	1,668	14.5%	14.0%	14.7%
Graduate or professional degree	985	8.6%	7.3%	9.5%
Median Household Income	\$67,528	-	\$63,377	\$69,021

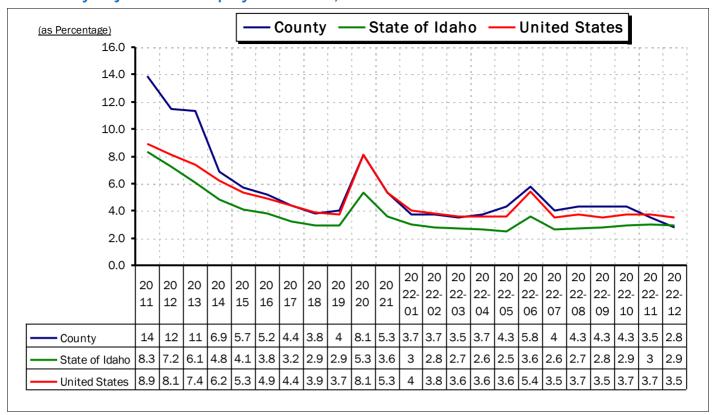
Source: US Census Bureau, American Community Survey 5-Year Estimates

2. Labor Force Growth, December 2021 to December 2022

	Labor Force	Employment	Unemployed	Unemployment Rate
December 2022	5,943	5,774	169	2.8%
December 2021	5,653	5,446	207	3.7%
YoY % Change	5.1%	6.0%	-18.4%	-0.9%

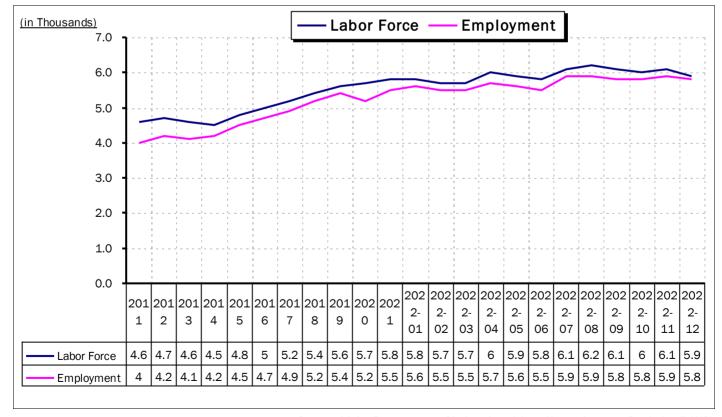
Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

3. Seasonally-Adjusted Unemployment Rate, 2011 to December 2022



Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

4. Seasonally-Adjusted Labor Force and Employment, 2011 to December 2022



Source: Idaho Department of Labor- Local Area Unemployment Statistics (LAUS)

5. Industry Employment and Wages, 2011, 2020, and 2021

	201	1	202	20	202	1
Supersector	Average Employment	Average Wages	Average Employment	Average Wages	Average Employment	Average Wages
Total Covered Wages	3,680	\$29,326	4,697	\$40,355	4,991	\$42,954
Natural Resources and Mining	102	\$25,818	85	\$61,412	82	\$70,496
Construction	246	\$31,373	413	\$39,435	439	\$42,937
Manufacturing	41	\$28,380	31	\$42,750	39	\$49,461
Trade,Transportation, and Utilities	688	\$27,827	862	\$40,208	906	\$40,648
Information	40	\$51,692	27	\$52,603	32	\$63,638
Financial Activities	179	\$29,235	222	\$46,623	275	\$45,053
Professional and Business Services	114	\$32,558	197	\$43,328	220	\$61,466
Education and Health Services	620	\$38,004	751	\$52,068	749	\$56,742
Leisure and Hospitality	905	\$16,520	1,346	\$26,102	1,475	\$27,739
Other Services	114	\$19,896	132	\$28,879	162	\$29,926
Public Administration	624	\$40,812	624	\$54,010	604	\$57,593

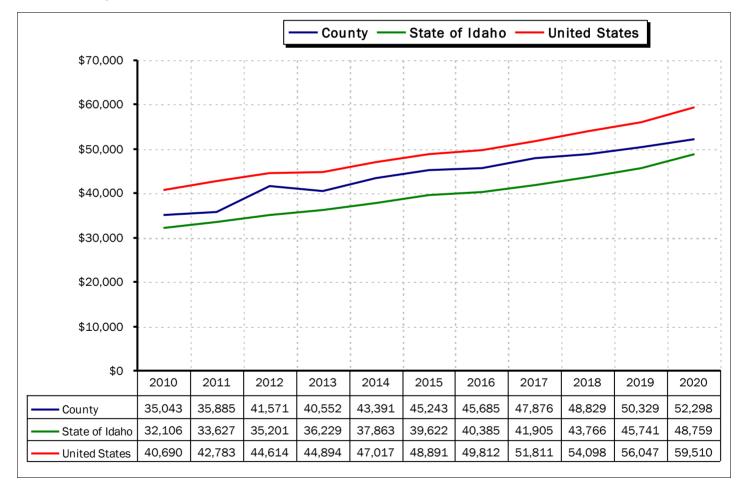
Source: Idaho Department of Labor- Quarterly Census of Employment Wages (QCEW)

6. Top Employers, 2021

Employer	Ownership	Employment Range
Shore Lodge	Private	250 - 499
U.s. Forest Service	Federal Government	100 - 249
Tamarack Food And Beverage	Private	100 - 249
Mccall-donnelly School District	Local Government	100 - 249
Valley County	Local Government	100 - 249
Brundage Mountain Resort	Private	100 - 249
Albertsons	Private	050 - 099
City Of Mccall	Local Government	050 - 099
Cascade Medical Center Foundation	Local Government	050 - 099
St. Luke's Regional Medical Center	Private	050 - 099

NOTE: Only employers that have given the Department permission to release employment range data are listed. Source: Idaho Department of Labor- Quarterly Census of Employment Wages (QCEW)

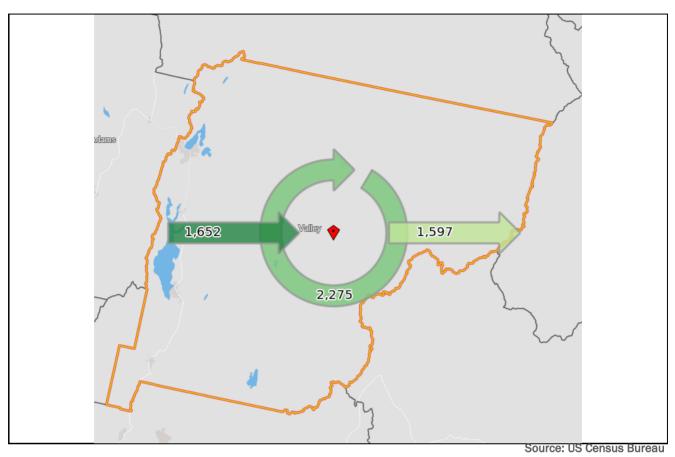
7. Real Per Capita Income, 2010 to 2020



Source: U.S. Bureau of Economic Analysis

8. Labor Force Commuting Patterns, 2019

It is estimated that 2,275 workers lived and worked in Valley County in 2019. Another 1,652 workers were employed in Valley County but lived outside, while 1,597 workers commuted to other counties for work.



9. Top 10 Cities Where People Who Work in Valley County Live, 2019

City of Residence	Count of All Jobs	Percentage of Total Jobs
McCall	732	18.6%
Boise City	246	6.3%
Cascade	176	4.5%
Meridian	89	2.3%
Nampa	74	1.9%
New Meadows	60	1.5%
Lewiston	44	1.1%
Caldwell	41	1.0%
Eagle	34	0.9%
Donnelly	31	0.8%

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau- Longitudinal Employer-Household Dynamics (LEHD)

10. Top 10 Cities Where People Who Live in Valley County Work, 2019

City of Employment	Count of All Jobs	Percentage of Total Jobs
McCall	1,510	39.0%
Boise City	508	13.1%
Cascade	250	6.5%
Meridian	103	2.7%
Nampa	85	2.2%
Eagle	45	1.2%
New Meadows	40	1.0%
Donnelly	37	1.0%
Caldwell	36	0.9%
Twin Falls	33	0.9%

Note: "All Jobs" includes private and public sector jobs. It also includes a count of workers with multiple jobs. Source: US Census Bureau- Longitudinal Employer-Household Dynamics (LEHD)

For more Information, Contact:

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